

PROJECT PORTFOLIO HEALTH CHECK

A structured assessment and practical advice to help improve your internal Portfolio Management capabilities



THE CHALLENGE

WHY YOU NEED A PROJECT PORTFOLIO HEALTH CHECK

Your organisation is unique and constantly changing. Strategic direction, operational imperatives, structure and culture not only differentiate you from other organisations, but also from your past. Basing your portfolio management approach on criteria ill-suited to your current context can cause more harm than good.

THE OPPORTUNITY

WHAT IS A PROJECT PORTFOLIO HEALTH CHECK?

A Health Check evaluates the effectiveness of your investment decision-making in identifying, selecting and maintaining the right mix of projects to achieve your strategic objectives. It is an independent expert assessment providing actionable advice to help you face today's portfolio decision-making challenges with confidence.

THE SOLUTION

HOW WE CONDUCT A PROJECT PORTFOLIO HEALTH CHECK

I will help your organisation develop internal Portfolio Management proficiency. To achieve this, I will work with your team through the following structured process focused on developing meaningful insights to help you improve your Portfolio Management capabilities:

- **Discover** I seek to understand the aspects of Portfolio Management critical to your context.
- **Analyse** I interview stakeholders and examine documentation to understand how you work.
- **Diagnose** I apply my knowledge to identify issues impeding effective Portfolio Management.
- **Advise** I work with you to develop practical and high-impact recommendations.

THE OUTCOME

HOW A PROJECT PORTFOLIO HEALTH CHECK HELPS YOU

A Portfolio Philosophy Health Check goes beyond a desktop review, document audit or maturity assessment. I work closely with your team to ensure each engagement provides direction to improve the effectiveness of your Portfolio Management capabilities. In particular, I focus on giving you the tools to achieve the following outcomes:

- **Portfolio Definition** Confidently select the right projects to deliver the business objectives.
- **Management Influence** Drive effective decision making informed by trusted analysis and advice.
- **Value Assurance** Sustain focus on achieving the outcomes of your project investments.
- **Ability to Adapt** Ensure your portfolio is responsive to a dynamic business context.